

#### Webinar Agenda



- PEG Objectives and Key Features
- Mitacs Accelerate Joint Initiative
- Submitting applications
- **Evaluation Criteria and Feedback**
- Partnerships Toolkit and Official Languages
- sSHRC policy
- ? Frequently Asked Questions

## SSHRC Mandate and Programs

### **Mandate and Programs**

#### **SSHRC's overarching funding programs are:**

Research Training and Talent Development Program;

Insight Research Program;

Research Partnerships Program.

PEG proposals must meet the objectives of the Research Partnerships program.

#### **Partnership Suite**

Funding Opportunity	Grant type	Adjudicat ion	Partnership eligibility	Value	Duration
Partnership Engage Grants	Individual	One stage	Formal partnership with a single partner from the public, private or notfor-profit sectors	\$7K to \$25K	1 year
Partnership Development Grants	Individual	One stage	Formal partnership	\$75K to \$200K	1 to 3 years
Partnership Grants	Institutional	Two stages	Formal partnership	\$500K to \$2.5M	4 to 7 years

## PEG Objectives and Key Features

#### **OBJECTIVES**



The purpose is to respond quickly to the immediate needs, challenges and opportunities of non-academic organizations.



The partner organization can be public, private, or not-for-profit.



A short-term, small-scale **research** partnership between an academic researcher and a non-academic partner organization.



Cannot only be for knowledge mobilization

#### **Key Features**



Valued between \$7K and \$25K over one year



Four competitions per year:

March 15

June 15

September 15

December 15



Quick turnaround from application deadline to results



Simplified partner invitation process

#### Mitacs Accelerate Joint Initiative

## Mitacs Accelerate Joint Initiative

Mitacs Accelerate supports research internships between students and postdoctoral researchers and Canadian non-academic organizations (i.e., for-profit corporations, eligible not-for-profit corporations, municipalities, and hospitals).

Each internship is costshared by Mitacs and the organization hosting the internship(s).

## Main advantages of pursuing this joint initiative:

- Strengthen training and mentoring plans;
- Access additional funding for student and postdoctoral researchers;
- Reinforce engagement with partners and stakeholders; and,
- Develop skills and qualifications of students and postdoctoral researchers.

## Mitacs Accelerate Joint Initiative

To participate in this joint initiative, applicants must select "Mitacs Accelerate" from the joint initiative drop-down list in the SSHRC PEG application form and submit a completed Accelerate application form to Mitacs within one week of the PEG deadline.

Applicants will also be asked to provide summary information in their PEG application about the proposed internship(s).

The SSHRC merit review committee will consider the associated Mitacs internships as part of the application's overall training and mentoring plans, but they will not be evaluating the Accelerate applications.

#### Mitacs Accelerate Joint Initiative



Mitacs will conduct an internal merit review of Accelerate applications, taking into consideration the SSHRC merit review committee's evaluation of the PEG application.



When the PEG application is unsuccessful but still recommended for funding by the merit review committee, the applicant retains the option of pursuing funding for the Accelerate internships, so long as they can demonstrate value and feasibility without the associated SSHRC project funding.



To access the Accelerate application form, contact a <u>Mitacs Advisor</u>, noting that you intend to apply through this joint initiative.

### Submitting an application

#### Participants: People on the research team

#### **Applicant**

 Applicants must be affiliated with a Canadian institution that holds <u>institutional</u> <u>eligibility</u>.

#### **Co-applicants**

- Individuals are eligible to be co-applicants if they are formally affiliated with any of the following:
- Canadian: eligible postsecondary institution; not-for-profit organization; philanthropic foundation; think tank; or municipal, territorial or provincial government.
- International: postsecondary institution.

#### **Collaborators**

 any individual who makes a significant contribution to the project is eligible, including those not eligible as co-applicants (e.g., participants from private for-profit sector, federal government, independent researchers)

#### **Organizations - Partner**

**Only one** Canadian or international organization from the public, private or not-for-profit sector can be involved as a partner organization.

Postsecondary institutions and scholarly associations are not eligible as partner organizations.

We would like to highlight that industry partners are eligible and welcome to participate as a partner organization.

#### Organizations - Partner

#### The partner organization:

Actively participates in the partnership and contributes in a meaningful way to the success of the endeavor;

Supports the activities of the formal partnership by sharing in intellectual leadership or providing expertise;

Provides cash and/or in-kind contributions; and

Submits a letter of engagement outlining its role and support for the project.



The partner organization must be at arm's length (independent) from the academic institution and the applicant.

#### Organizations - Contributor

- Any organization that makes cash and/or inkind contributions and supports the project but is not actively involved in its activities. Contributions from these organizations are listed in the "Funds from Other Sources" section of the application.
  - Contributing organizations do not provide a letter of support; only a letter from the partner organization will be accepted.



## Electronic submission process and acknowledgement of receipt of applications



SSHRC will acknowledge receipt of your electronic application form and will assign you an application number. Cite this number in all correspondence with us.



Applications remain available for download via the SSHRC online system for 30 days after the deadline, after which they are deleted.



Draft applications not accessed during a period of 12 months will be deleted.

#### Subject Matter Eligibility



Ensure that subject matter eligibility is aligned with SSHRC's mandate



The program of research must be primarily in the social sciences and humanities (i.e., aligned with the SSHRC <u>legislated mandate</u>) and;



The intended outcome of the research must primarily be to add to our understanding and knowledge of individuals, groups, and societies - what we think, how we live and how we interact with each other and the world around us.



The use of social science or humanities theories, methodologies and hypotheses is, in and of itself, not sufficient to make the proposal eligible at SSHRC.

#### Subject Matter Eligibility (cont'd)

#### Subject Matter Related to Health

- Research primarily intended to improve health, produce more effective health services and products and/or strengthen the health care system in Canada or internationally (e.g., research concerning the treatment, prevention or diagnosis of a condition, the evaluation of the effectiveness of health programs, the development of health management systems, etc.) is not eligible for consideration at SSHRC.
- Research involving clinical trials, with a health research orientation, is not eligible for SSHRC support.
- Research that is eligible under the mandate of CIHR will not be considered by SSHRC.

#### Subject Matter Eligibility Resources

## Please review the following resources when preparing your application

- Selecting the Appropriate Funding Agency
- SSHRC Subject Matter Eligibility

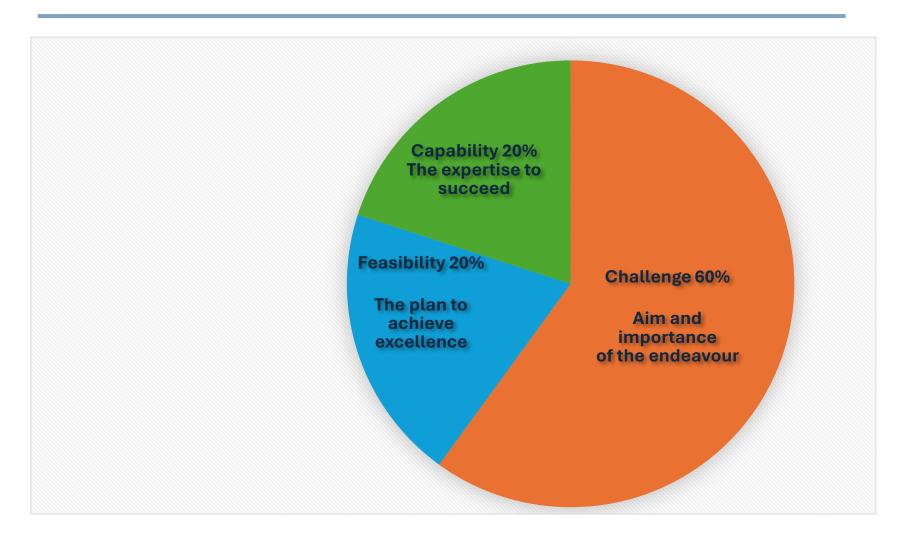
# Accessibility in programs and services at the Social Sciences and Humanities Research Council

- Raising research community awareness of accessibility services
- Methods of communication
- Types of adaptive measures
- New procedure of requesting an adaptive measure via a form
- For more details, please consult this webpage launched in 2023 and updated in 2025
  - If you have questions about accessibility, please send us an email to <u>accessibility-accessibilite@sshrc-crsh.gc.ca</u>





#### **Evaluation criteria**



#### Feedback

	PEG	
Scores	Yes	
Sextile category	Yes	
Ranking	Yes, if funded	
Descriptors	Yes, if unsuccessful and discussed	
Additional comments	Yes, if applicable	
External reports	No	

#### Partnership Toolkit

- Recently updated with resources and tips from past Partnership Grant project directors and coordinators
- The <u>Partnership Toolkit</u> includes:
  - tips for applicants
  - tips for managing partnerships
  - resources such as webpages, documents, tools, reports, briefs, newsletters, videos
  - frequently asked questions
  - brief videos with project directors
- SSHRC website: About <u>SSHRC Partnerships Tool-Kit</u>

## Official Languages

SSHRC is committed to the equitable treatment of all applications submitted to the agency in either official language. SSHRC supports Canada's official languages and Official Language Minority Communities (OLMCs) by ensuring that:

applications can be submitted to SSHRC in either official language; program officers provide service to research community members in the official language of the community member's choice;

there is balanced representation of both official language communities in the merit review process; and

merit assessment can be carried out in both languages.

#### Official Languages

For program performance, SSHRC measures application and award rates, in line with Tri-Agency measures on equitable access to funding opportunities for designated groups.

These figures have remained relatively stable for applications made in French and English over the past 10 years, with variations depending on the program

## SSHRC policy

#### Impact Assessment

## Impact Assessment Act

What is it?

What do you need to know?

How does it affect your application?

#### Impact Assessment Form (Appendix A)

Applicants conducting research that involves the construction of a structure outdoors, or a permanent alteration to the land or environment, such as digging a well or conducting archeological excavations, are required to complete the Impact Assessment Form (Appendix A).

#### Research activities that do not require completion of the form include:

Travelling outside of Canada to conduct archival research, interviews, administer questionnaires or surveys, or to attend conferences;

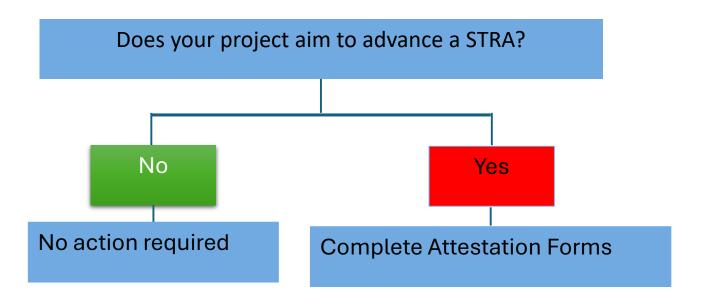
Interviews conducted outdoors;

Outdoor plays, productions or exhibits in urban/developed areas without permanent installations.

Please contact the program if you have any questions related to the Impact Assessment Act (IAA). Guidance on the IAA is available on <a href="SSHRC's website">SSHRC's website</a>.

## Sensitive Technology Research and Affiliations of Concern (STRAC) policy

- The policy operates using two lists that must be used in conjunction a list of <u>Sensitive Technology Research Areas</u> (STRA) and a list of <u>Named Research</u> <u>Organizations</u> (NRO).
- ➤ For more information: <u>Tri-agency guidance on the Policy on Sensitive Technology Research and Affiliations of Concern (STRAC Policy)</u>



## The National SECURITY Guidelines for Research Partnerships (NSGRP) **NEW**

- ➤ The National Security Guidelines for Research Partnerships will be applied to PEG starting in the March 2026 competition
- Applications involving at least one partner organisation from the private sector are required to be submitted with a <u>Risk Assessment Form</u> to identify risks and mitigation measures associated with their research and their partner organization.

Know Your Research	Know Your Partner		
If your research:	If your private sector research partner may:		
✓ May be dual-use (military/civilian applications)	Transfer knowledge to a foreign government, military or		
<ul> <li>✓ Advances a sensitive research area like critical minerals or has sensitive datasets; and/or</li> </ul>	other actor that could harm Canada's national security interests; and/or		
✓ Could advance a foreign state's military or defence capabilities and negatively impact Canada	<ul> <li>Lack the autonomy and independence that underpins an open and transparent research ecosystem</li> </ul>		
Then, your research may be at risk	Then, your partner may pose a risk		

NSGRP	VS.	STRAC Policy	
Risks related to the <b>research project</b> and the <b>private</b> sector partner organization(s)	Risks Addressed	Sensitive technology research performed with research organizations and institutions that pose the highest risk to Canada's national security	
A <b>Risk Assessment Process</b> that supports the identification, analysis and mitigation of risks as part of the development, evaluation, and funding of research partnerships.	Mechanism	A policy requirement that applies to research grants that aim to advance a sensitive technology research area (STRA)	
Applicable to <b>selected</b> federal research partnership funding programs	Applicability	Applicable to <b>all</b> relevant federal research grant funding opportunities that fund university-based research	
Applicants seeking grant funding for research with a private sector partner complete a <b>Risk Assessment</b> Form	Requirements at the application stage  Researchers with named roles on the grant application stage  Researchers with named roles on the grant application stage		
Grant recipients must implement any <b>risk mitigation measures</b> identified in their Risk Assessment Form and in their Notice of Decision.	Requirements for the duration of the grant	Researchers involved in activities supported by the grant cannot hold a current affiliation, or be in receipt of funding or in-kind support from a named research organization (NRO)	

## Frequently Asked Questions



#### **FAQs**

#### Is my project eligible?

- Your project must involve research activities in the social sciences and/or humanities and there must be a non-academic partner organization.
  - Some important guidelines for subject matter eligibility at SSHRC include:
  - SSHRC's Subject Matter Eligibility Guidelines
  - Tri-Agency Guidelines on Selecting the Appropriate Funding Agency

## Is my partner eligible?

- The partner organization can be Canadian or international, but it must come from a non-academic sector (i.e., not a postsecondary institution nor any organizations or associations affiliated with them).
- Industry partners are welcome.

## Am I eligible to apply?

You must be affiliated with an eligible Canadian postsecondary institution.

Are students eligible to apply?

No

If a researcher and a partner have worked together in the past, are they still eligible?

Yes, PEG supports new and existing partnerships

Are events or outreach activities eligible?

 Not on their own; there must be a strong research component within each project.

Can I submit a PEG application and an application to another SSHRC funding opportunity at the same time?

 Yes, provided that they are for distinct projects.

Can I hold a PEG and another SSHRC grant at the same time?

another SSHRC grant at • Yes, for distinct projects.

How many PEG applications can I submit as the applicant in a calendar year?

One

Can I submit a PEG application if I hold a PEG award from a previous calendar year?

 Only after the end date on your NOA has passed.

Can a partner organization be involved in more than one PEG application?

 Yes, given that the applications are not addressing the same research question(s).

Is there a minimum expected contribution from the partner organization?

 No dollar minimum, but a contribution of some kind is expected and can be described in the letter of engagement.

Can the contributions be in cash or in-kind?

Yes, either or both are acceptable.

Can other organizations, besides the partner, make contributions to the project?

 Yes. The applicant can enter these contributions in the "Funds from Other Sources" module in the application form.

Can I add the potential funding from the Mitacs joint • No initiative as a contribution in my PEG application?

Does PEG have an automatic one-year extension?

Yes



When will the results be announced for each competition?

9-10 weeks after each application deadline.



How will PEG applications be adjudicated?

Through a competitive process that involves one or more multidisciplinary committees.

#### $SSHRC \equiv CRSH$

## Thank you

www.sshrc-crsh.gc.ca partnershipengagegrants@sshrc-crsh.gc.ca